

Sr.No. 3777

Exam.Code: 110102
Subject Code : 3755**B. Voc. Banking & Financial Services - 2nd Sem.**

(2517)

Paper-BVC-206: Mutual Funds**Time allowed: 3 hrs.****Max. Marks: 50**Note :-(1) Answer any **TEN** questions from Section A. Each carries **one** mark.(2) Answer any **FOUR** questions from Section B and C, selecting **TWO** questions from each Section. Each carries **10** marks.**SECTION -A****Q.I:** Briefly answer the following:

- a. Key Information Memorandum
- b. Exchange traded fund
- c. Who is the chairman of SEBI?
- d. Exit load
- e. New fund offer
- f. Systematic withdrawal plan
- g. Broker
- h. Assets under management
- i. Custodian
- j. Unsystematic risk
- k. Equity linked saving scheme
- l. Debt fund

10x1=10

SECTION - B**Q.II:** Discuss the functions of mutual funds. **10****Q.III:** Discuss the key developments leading to growth of mutual fund industry in India. **10****Q.IV:** Explain the legal structure of mutual funds in India. **10****Q.V:** What is an offer document? Explain its contents. **10****PTO**

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SECTION - C

- Q.VI: What are the KYC requirements for a mutual fund investor? 10
- Q.VII: Explain how the performance of a mutual fund scheme is measured? 10
- Q.VIII: What are factors that drive the returns of a mutual fund scheme? Explain them with the help of suitable examples. 10
- Q.IX: Explain the criterion used for selecting a mutual fund scheme? 10

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